Macros (Subroutines):

- •In Lab session 1 you have already seen how to write a <u>subroutine</u> (also called a <u>Macro</u>) using the VBA editor.
- •A subroutine is quite different from a UDF. We can not use it in an Excel WS as a function but we have to "run" it.
- The problem with macros is that one generally needs to know quite a bit about the programmation language (VBA) to be able to write them.
- •There is however an alternative to this. We can create subroutines by using the Macro recorder.
- •The Macro recorder is just an Excel application that automatically translates any action that you carry out on the Excel WS into a subroutine (it writes down the code for you!).
- •In this way you do not need to know any VBA commands!

• The advantage of this is that if you want to repeat a certain action on the WS many times you can just run your subroutine.

1) <u>Recording a Macro</u>:

- i) open a worksheet
- ii) Select the "View" Tab \rightarrow Macros \rightarrow Record Macro \downarrow \Rightarrow the record Macro dialog box opens up

| View Developer | Ado | i-Ins 🔞 🗕 🗖 🗙 | Record Macro | ?× |
|------------------------------------|------|---------------|--|--------|
| Save Switch Vorkspace Windows • | Macr | 2 | Macro1 Shortcut key: Ctrl+ Store macro in: This Workbook Description: | |
| | | | ОК | Cancel |

- •If you are going to be using your Macro a lot from now on, it will be useful for you to have a shortcut for this.
- •You can add the "view macros" and "record macros" options to the "quick access toolbar" so that in the future you just need to click on the corresponding icons.
- •You just have to right click on "view macros" or "record macros" and choose the option "Add to Quick Access Toolbar".

| | 🔞 🗕 🗖 🗙 | |
|--|-------------|---|
| | view Macros | Home Insert Page Layout Formulas Home Insert Page Layout Formulas Calibri • 11 • A Calibri • 11 • A Calibri • 11 • A B Z U • • • A Font Font E8 • • • • • • • • • • • • • • • • • • • |
| <u>C</u> ustomize Quick Access Toolbar <u>S</u> how Quick Access Toolbar Above the Ribbon Mi <u>n</u> imize the Ribbon | S | A B C D E 1 |

- 2) Example: let us record a macro that adds up all entries on cells A1 to A30
 - a) enter Macro Name, e.g. "SumA1toA30"
 - b) enter a letter for the shortcut key, e.g. "s"
 - c) store the macro somewhere, e.g. "This workbook"
 - d) fill in the decription box, e.g. "sum up the cells A1:A30"

e) Ok \dashv , the recording is on. Now all actions you carry out on the worksheet will be recorded and a VBA code will

be produced.

| SumA1toA30 | | |
|---------------------|-----------|--|
| Ctrl+ s | | |
| Store macro in: | | |
| This Workbook | | |
| Description: | | |
| Sums up the cells a | A1 to A30 | |

3) While the recording is on we must now carry out the action the sum of the cells A1:A30

- select a cell in your worksheet different from column A
- write: The sum of the cells A1:A30 is:
- select the adjacent cell and write: =Sum(A1:A30)
- the effect of this is that in the cell in which you wrote
 =Sum(A1:A30) this sum will be displayed
- you can now change the content of A1:A30 and the sum will be updated automatically
- 4) select View \rightarrow Macros \rightarrow Stop Recording

-alternatively in the quick access toolbar the "record macro" icon would have changed into a square



-You just have to click on that square to stop recording.

5) <u>Viewing the code</u>:

- -The recording has produced a VBA code, which alternatively we could have programmed by hand:
- Let s see what we have just produced:
- Select View \rightarrow Macros \rightarrow View macros

 \Rightarrow a window called Macros opens up

 the window "Macro name" shows the name of all Macros that you have in this particular workbook

| Macro | | ?× |
|---|----------|-------------|
| Macro name: | | |
| SumA1toA30 | <u>i</u> | <u>R</u> un |
| SumA1toA30 | | Step Into |
| | | Edit |
| | | Create |
| | | Delete |
| | T | Options |
| Macros in: All Open Workbooks Description | • | |
| | | Cancel |

Select Edit ↓
 ⇒ the code we have just produced will show up



```
ActiveCell.FormulaR1C1 = "The sum of the cells A1:A30 is:"
Range("C2").Select
ActiveCell.FormulaR1C1 = "=SUM(R[-1]C[-2]:R[28]C[-2])"
Range("C3").Select
End Sub
```

6) Activating the Macro:

a) Select View \rightarrow Macros \rightarrow View Macros \dashv

 \Rightarrow a window called Macros opens up and the macro's name appears in the window "Macro name:"

in case you have more than one, select the one you want

Select Run ↓

 \Rightarrow what you have recorded before will be executed now

b) Use the shortcut:

- our example just: Ctl + s

c) If you were editing the code:

Select ► →

 \Rightarrow a window called Macros opens up \Rightarrow a)

• Example: We could use this macro to calculate once more

$$\sum_{a=1}^{n} a = \frac{n(n+1)}{2}$$

- first you have to fill in: $1 \rightarrow A1$, $2 \rightarrow A2$, $3 \rightarrow A3$... $30 \rightarrow A30$
- use the autofill option!
- -activate the Macro \Rightarrow
- -The sum of the cells A1:A30 is 465

The macro is only useful here if we want to do such a calculation many times so that doing Ctl +s is actually a lot faster than writing =sum(A1:A30)!

There is yet one more way of running a Macro. We can create an specific button associated to the Macro, so that each time we click that button the Macro is run!

7) Customized buttons (and other objects):

a) Make the "Button" option visible on the quick access toolbar RC on the quick access toolbar \rightarrow Customize quick access toolbar \rightarrow Commands not in the ribbon \rightarrow Button (Form control) \rightarrow Add

OK

Cancel

| 3-D Effects → 3-D Effects → 3-D Effects → 3-D On/Off → 5-Point Star → Add-Ins Advanced Document Properties Att Text → Att Text ✓ AutoFilter Add >> Add >> Add >> AdtoFormat Add >> |
|--|
| 3-D Color → 3-D Effects → 3-D Effects → 3-D On/Off → ☆ 5-Point Star → Add-Ins → ▲ Advanced Document Properties → ▲ Att Fext ✓ ▲ AutoFilter ▲ ▲ AutoFormat ▲ ▲ Back ▲ |
| Bullets and Numbering Button (Form Control) Calculate Full Calculator Canera Check Box (ActiveX Control) Check for Updates Close All |
| Close Window Reset Modify |

 $\rightarrow \mathsf{OK}$

You can also make other commands visible in the quick access toolbar by going down the list and selecting them! 8) Assign a Macro to a button:

- Select Button (a grey box)
- \rightarrow select a cell in your worksheet
- \Rightarrow the "Assign Macro" window opens up

| | Macro name: | | |
|----------|-------------------------------|----------|----------------|
| Button 3 | Button3_Click | <u>I</u> | New |
| buttons | SumA1toA30 | <u> </u> | <u>R</u> ecord |
| | | | |
| | | 7 | |
| | Macros in: All Open Workbooks | - | |
| | Description | | |
| | | | |

 \rightarrow select the Macro which you want to attach to this button, e.g. SumA1toA30 \rightarrow Ok \rightarrow

9) Activating the Macro:

 Selecting now this button will activate the Macro you have attached to it, e.g. SumA1toA30
 Charging the button designs

g Button 2

Cut

Copy

Paste

Edit Text

Grouping

Assign Macro...

Format Control...

Order

.

lin 1

R

- 10) Changing the button design:
 - attach a better text to the button:
- select the right mouse button (moving first over the
- button) \rightarrow a variety of commands opens up
 - \rightarrow select Edit text \downarrow
 - → type a meaningful text onto the button, e.g. Sum A1 to A30



- change the size of the button:
- select the right mouse button (moving first over the button)→ select Format Control ↓

• change the size of the button:

- select the right mouse button (moving first over the button) \rightarrow select Format Control \lrcorner

\rightarrow Alignment

| ormat Control | | <u>?×</u> | Format Control | | | ? × |
|--|------------------------|----------------|--|-------------------|---------------|-------------------------------|
| Properties | Margins nt Size | Web Protection | Properties Font | Marg Alignment | ins Size | Web |
| Font: Arial Interminal Interminal | Standard | | Text alignment Horizontal: Cen Vertical: Cen ✓ Automatic size Right-to-left Text direction: | | T e x t | ation Text Text Text |
| | Ok | Cancel | | | 0 | K Cancel |

 similarly you can change the writing direction, the text fonts, the text and button size, the margins of the button, the colour, the status of the protection, etc.a



• You can also assign Macros to other objects (different from the button) or even to a picture that you have imported previously to the WS.



of A1 to

Sum