



# ME 1110 – Engineering Practice 1

## Engineering Drawing and Design - Lecture 6

### Representation of features Geometric tolerances

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[www.staff.city.ac.uk/~ra600/intro.htm](http://www.staff.city.ac.uk/~ra600/intro.htm)

# Objectives for today

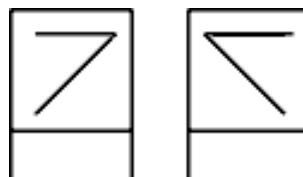
- How to represent standard engineering features
  - Gears; Bearings; Seals; Springs
  - Shafts, tubes; Fasteners
- What are tolerances and how are they specified
- Geometric tolerances
- Surface finish & machining

# Exercise DrE-5 - Week 7

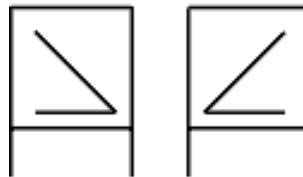
Parts to be  
measured and drawn



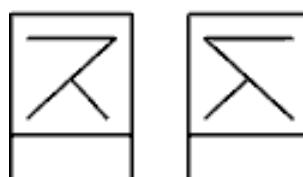
# Representing standard features



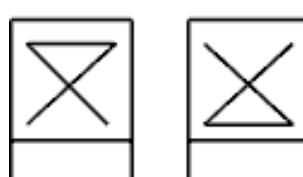
ROTATING SHAFT SEAL  
WITHOUT DUST SEAL



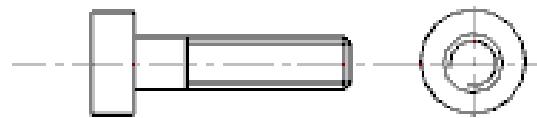
ROTATING HOUSING SEAL  
WITHOUT DUST SEAL



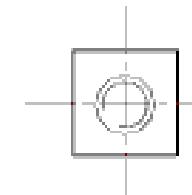
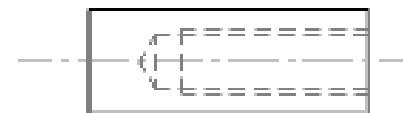
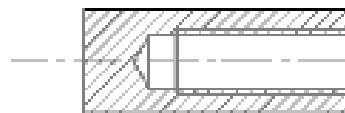
ROTATING SHAFT SEAL  
WITH DUST SEAL



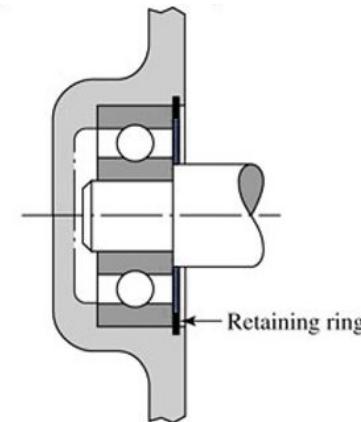
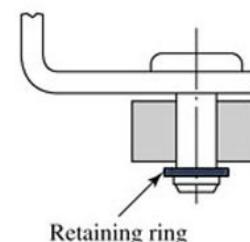
ROTATING SHAFT /HOUSING SEAL  
WITH DUST LIP (DOUBLE ACTING)



MALE THREADS



FEMALE THREADS SECTION AND HIDDEN



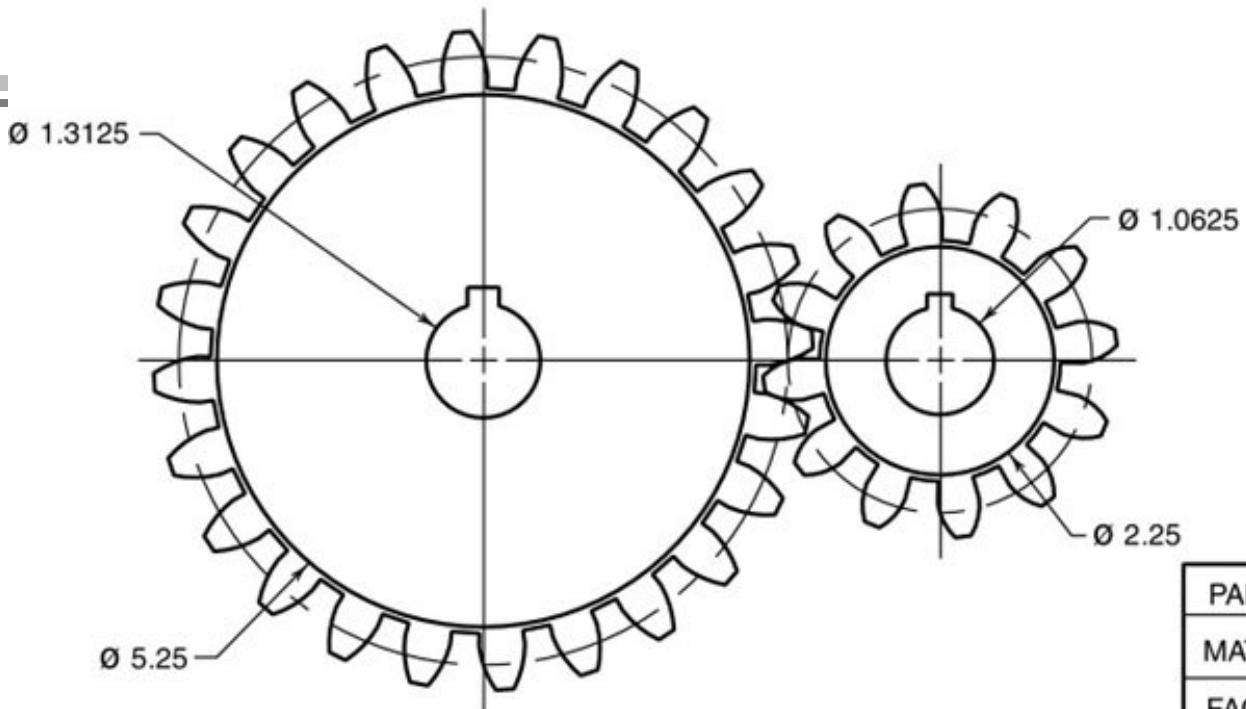
(a)

(b)

(c)

(d)

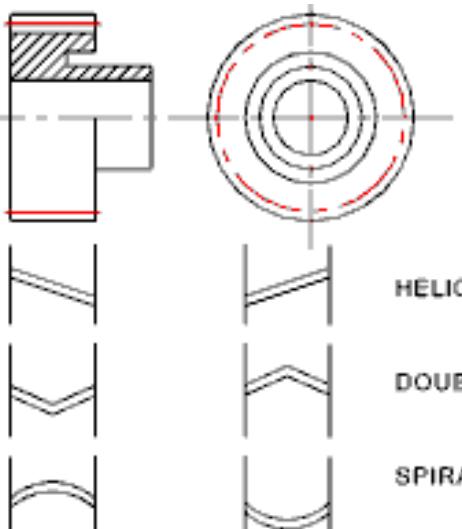
NOTE: KEYWAY FOR GEAR 5/16 X 5/32  
KEYWAY FOR PINION 1/4 X 1/8



CUTTING DATA	GEAR	PINION
NO. OF TEETH	24	12
DIA. PITCH	4	4
TOOTH FORM	14 1/2° INV.	14 1/2° INV.
WHOLE DEPTH	.5393	.5393
CHORDAL ADD.	.3918	.3923
PITCH DIA.	6	3
CIRC. THICK.	.3925	.3925
WORK DEPTH	.25	.25

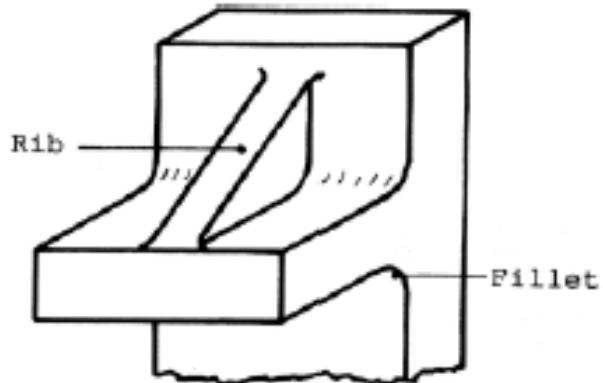
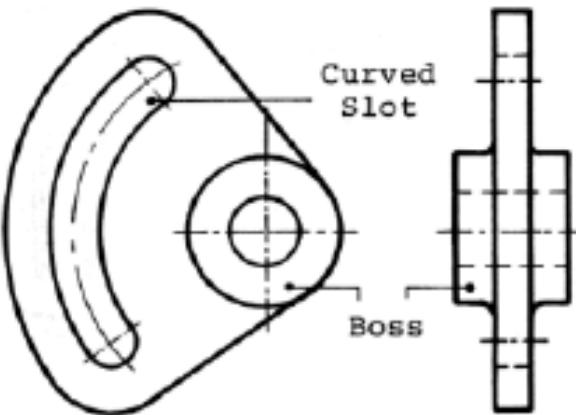
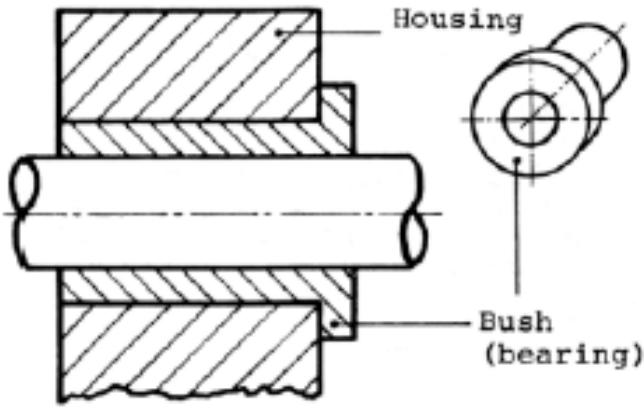
	GEAR	PINION
PART NUMBER	YSS624	YSS612
MATERIAL	STEEL	STEEL
FACE WIDTH	3.5	3.5

# Gears



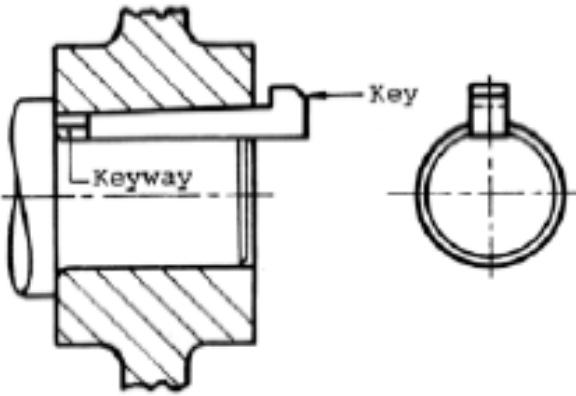
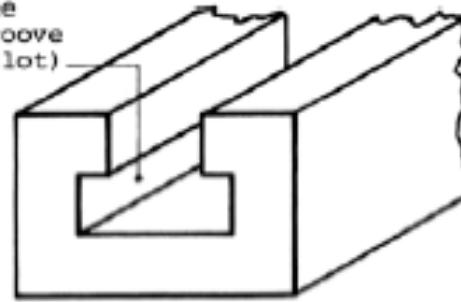
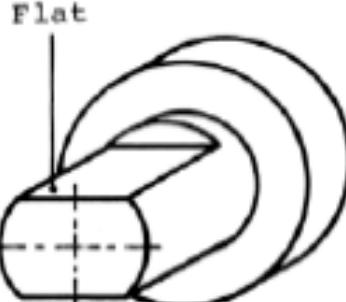
# Terminology and representation of standard components

<b>General:</b>	
<b>Housing:</b>	
A component into which a 'male' mating part fits, sits or is 'housed'.	
<b>Bush/bearing:</b>	
A removable sleeve or liner. Known also as a simple or plane bearing.	
<b>Boss:</b>	
A cylindrical projection on surface of component.	
<b>Curved slot:</b>	
Elongated hole, whose centerline lies on an arc. Used usually on components requiring adjustment.	
<b>Rib:</b>	
A reinforcement, positioned to stiffen surfaces.	
<b>Fillet:</b>	
A radius or rounded portion suppressing a sharp internal corner.	



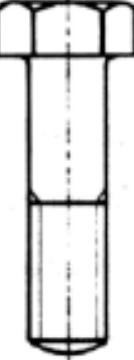
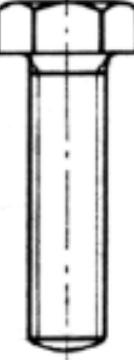
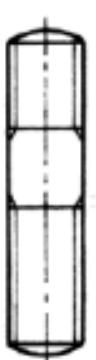
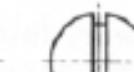


# Terminology and representation of standard components

<p><b>Key:</b> A small block or wedge inserted between a shaft and a mating part (a hub). Used to prevent relative rotation of the two parts.</p>	
<p><b>Key way:</b> A parallel sided slot or groove cut into a bore or a shaft, to 'house' a mating key.</p>	
<p><b>Tee Groove (slot):</b> Machined to 'house' mating fixing bolts and prevent them from turning.</p>	



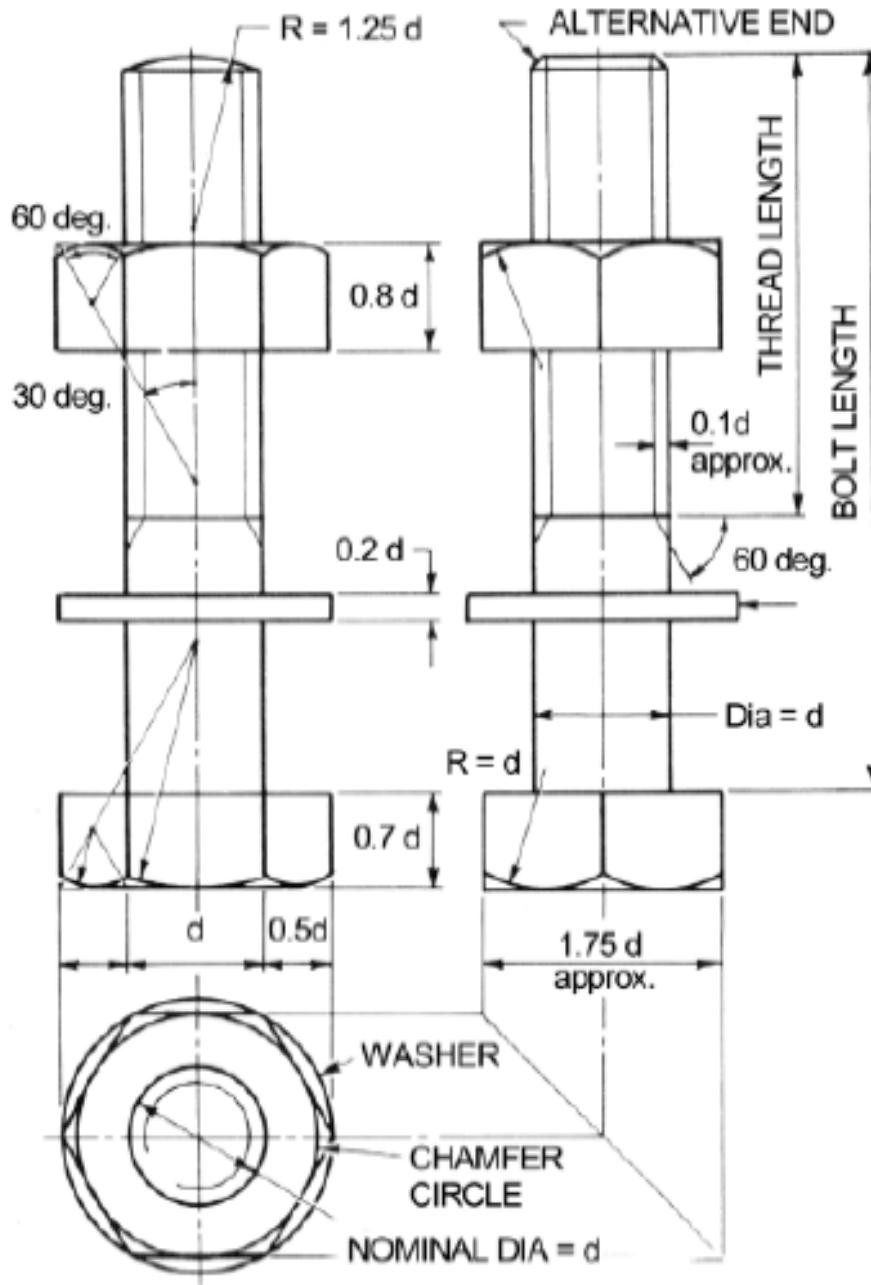
# Terminology and representation of standard components

Fasteners:	
<b>Bolts, screws &amp; studs:</b> Threaded fasteners. Bolts have a shank partially threaded, whereas screws are threaded along the entire length.	HEXAGON HEAD BOLT  HEXAGON HEAD SCREW  STUD 
For guidance on dimensioning, see next page.	
The last three examples here are called set screws and are used to position or lock components.	Cheese head  Round head  Fillister head  Instrument screw  Countersunk head 
	ROUND  FLAT  CONE  DOG  CUP 

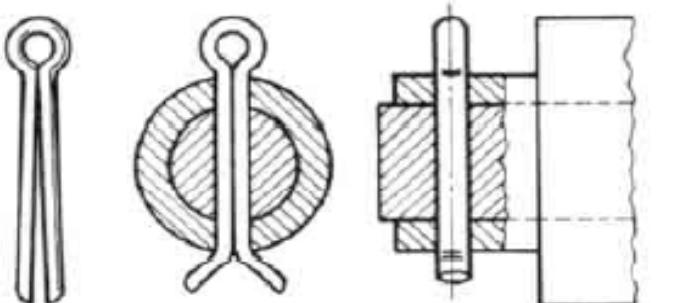
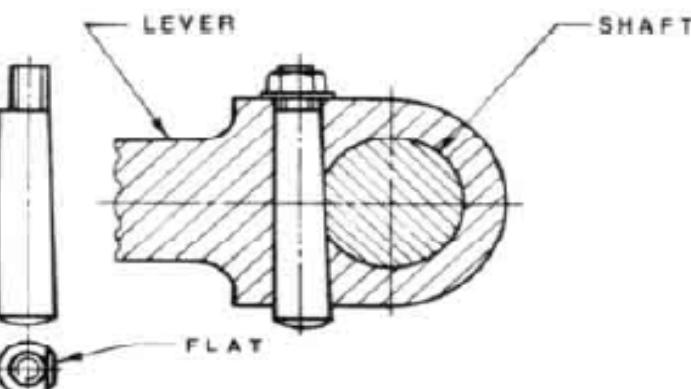
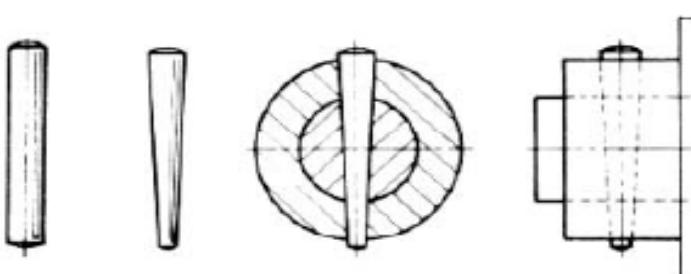
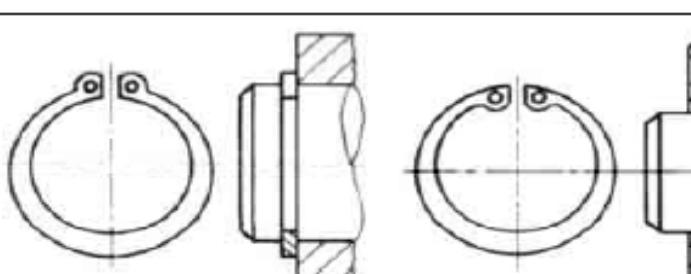
# Terminology and representation of standard components

This diagram gives approximate dimensioning methods for drawing hexagon headed metric bolts, nuts and plane washers.

(Manufacturers data sheets may give more accurate measurements.)

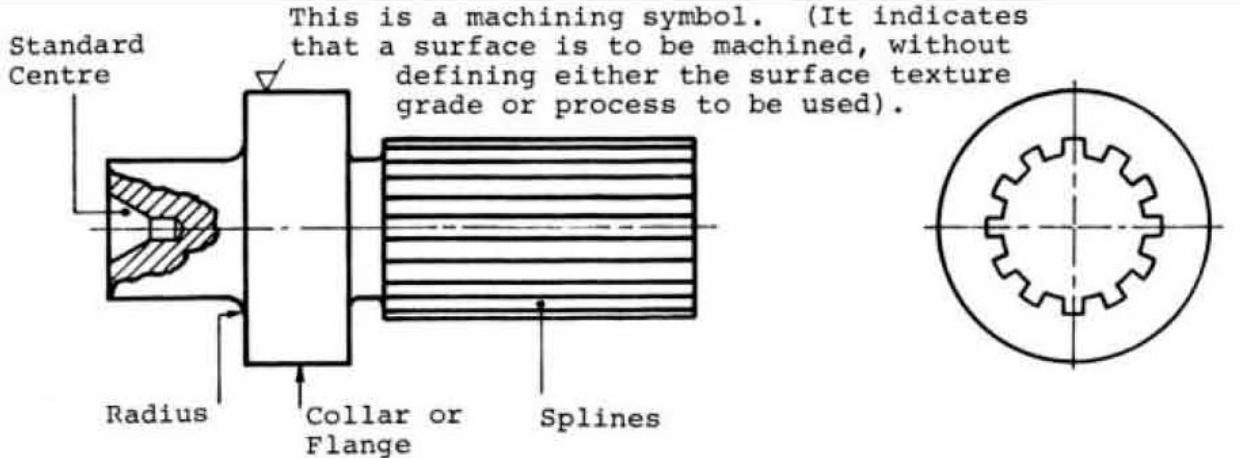
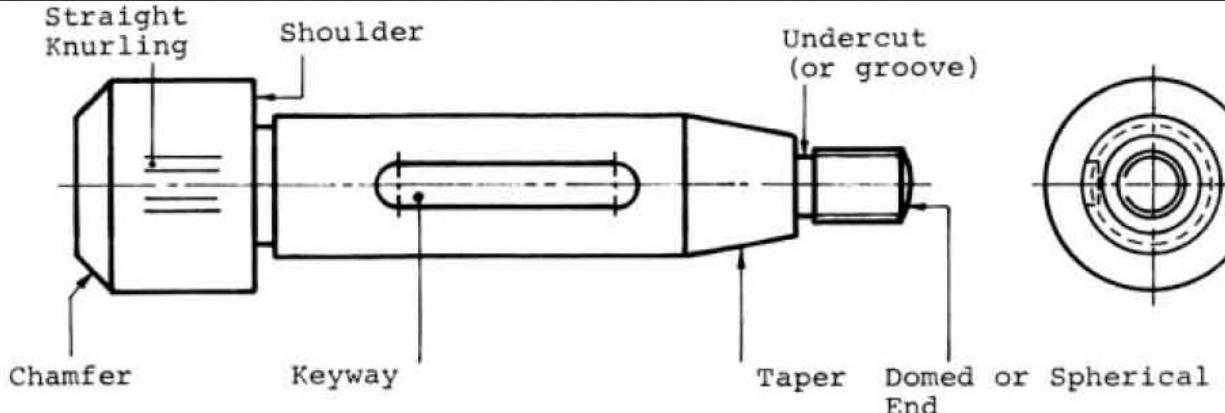


# Terminology and representation of standard components

<b>Pins:</b> <b>Split Cotter Pin:</b> Used to lock components, prevent fasteners from coming 'un-fastened'. e.g. lock-nuts on suspension systems.	
<b>Cotter Pin:</b> Used to retain components, usually where loads are transmitted.	
<b>Dowel Pin &amp; Taper Pin:</b> Provides location, alignment.	
<b>Circlip:</b> Internal & external.	

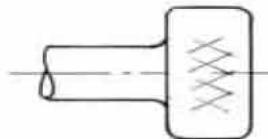
# Terminology and representation of standard components

## Features usually relating to components turned on a lathe:

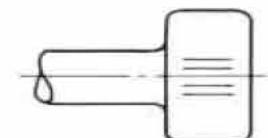


## Knurling:

Diamond.



Straight.





# Terminology and representation of standard components

Long components:		Subject	Convention
Rectangular bar:			□
Round bar:		○	○
Round tube:		○	○
Holes:			
<b>Drilled:</b> Loose tolerance, for pilot holes or clearance holes for fasteners.			
<b>Reamed:</b> Accurate finishing process after drilling or boring.			
<b>Counterbore:</b> Usually used to recess the head of a square shouldered fastener.			
<b>Countersunk:</b> Usually used to recess the head of a countersink screw.			
<b>Spotface:</b> Used to clean up and level the surrounding area, usually for a fastener or something such as a hydraulic fitting using a seal.			

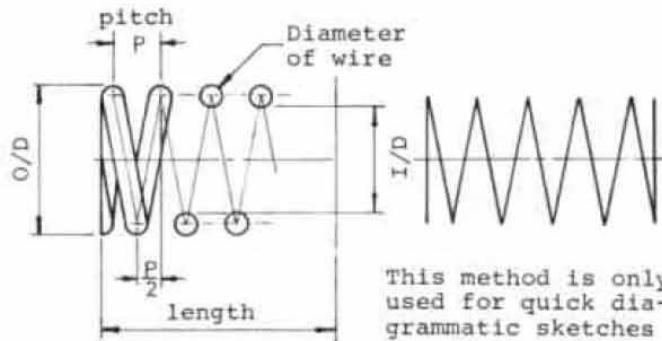
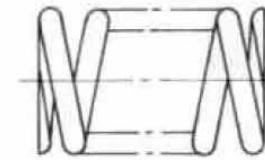
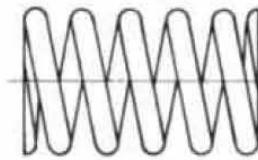
# Terminology and representation of standard components

<p><b>Screw threads:</b></p> <p><b>Female thread, through:</b> Usually drilled and tapped.</p>	
<p><b>Female thread, blind:</b> Usually drilled and tapped.</p>	
<p><b>Male thread:</b> Usually cut with a die, turned or rolled.</p> <p>Note use of undercut or groove and appearance of thread in sectioned view.</p>	
<p><b>Male &amp; Female:</b> e.g. a fastener in a tapped hole.</p> <p>Note here that the tapped hole is sectioned, the fastener is not.</p>	

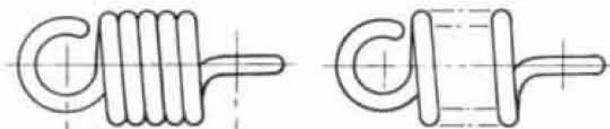


# Terminology and representation of standard components

**Springs:**  
Compression:



Tension:



Diagrammatic  
representation



# Terminology and representation of standard components

## Bearings:

Some examples of rolling element bearings. Arrows indicate directions of load bearing.

Deep groove (near).

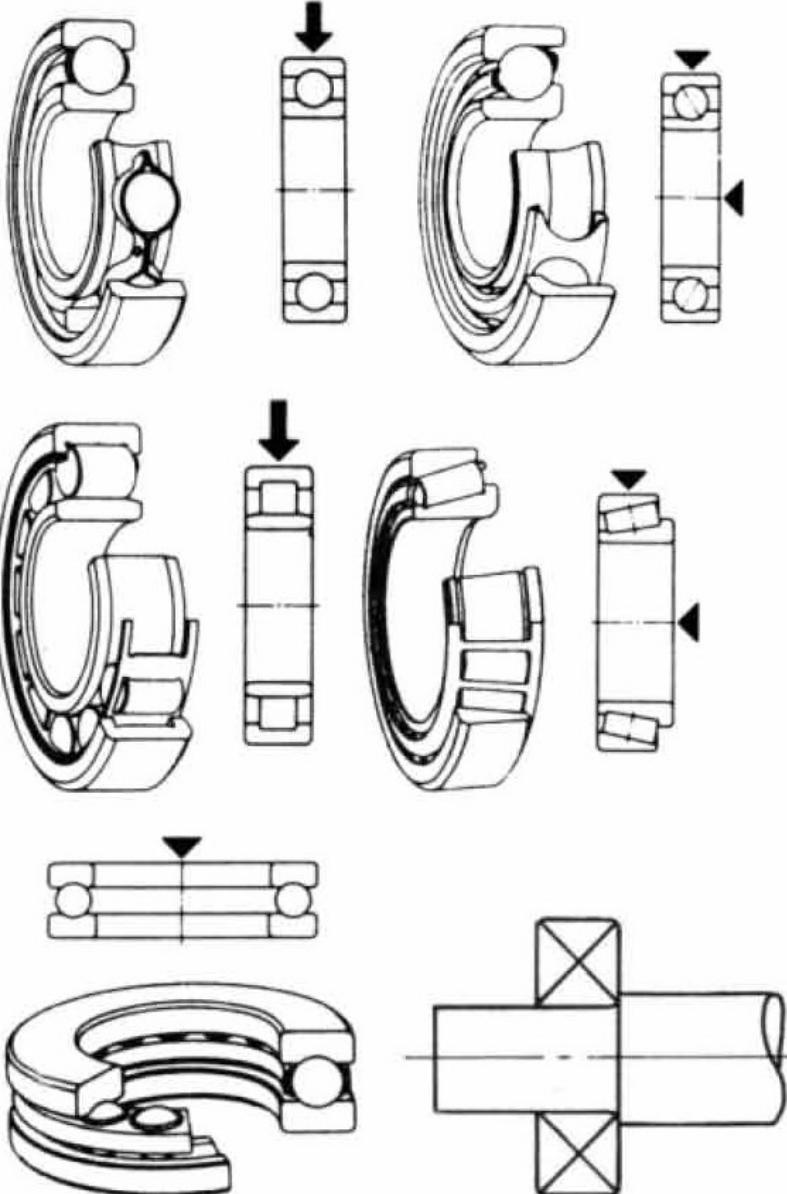
Angular contact (far).

Roller (near).

Taper roller (far).

Thrust (near).

Standard drawing representation of a bearing.

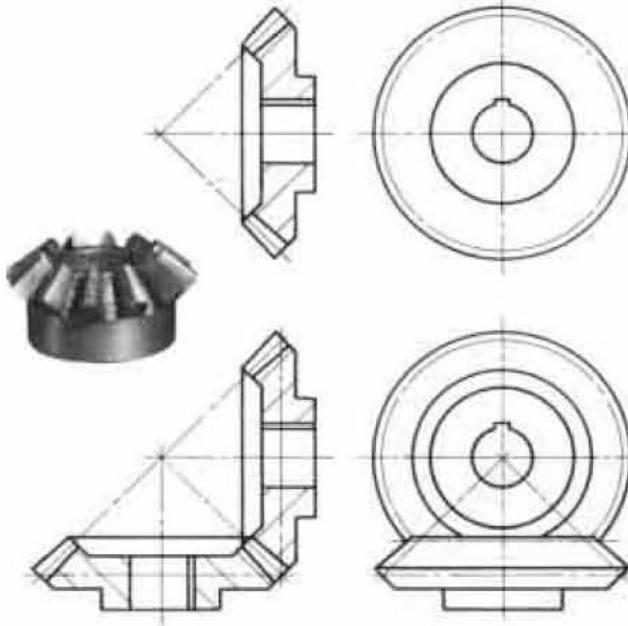




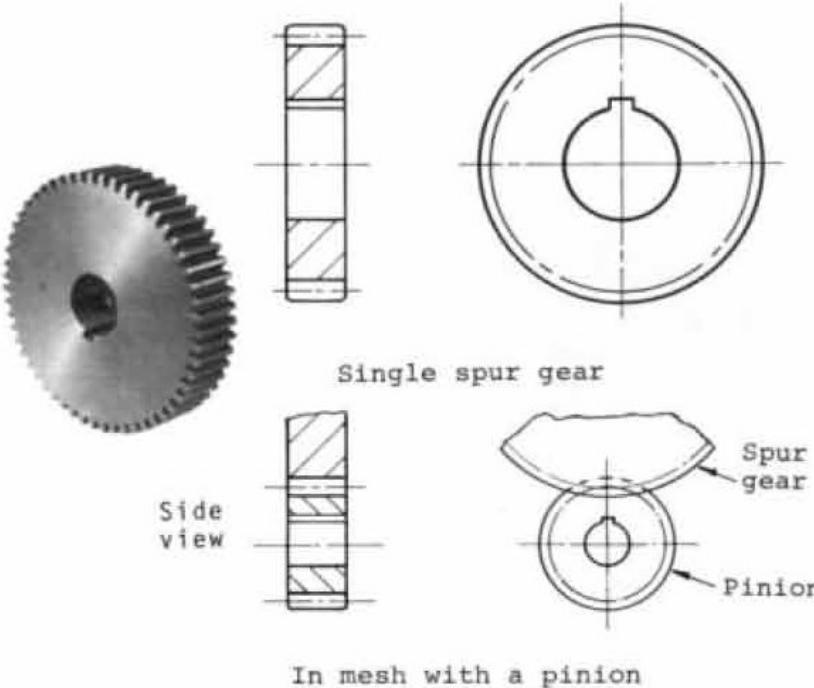
# Terminology and representation of standard components

## Gears:

Bevel:



Spur:



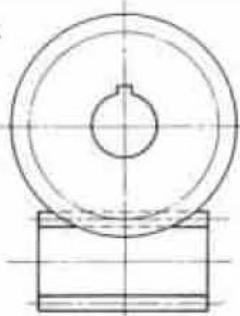


# Terminology and representation of standard components

Worm & wheel:



Wheel  
Worm and wheel in mesh.

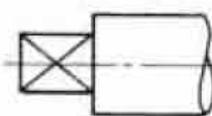
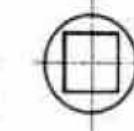
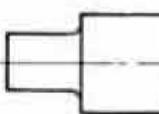


Worm

Shaft ends:

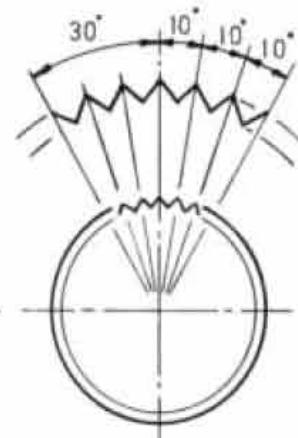
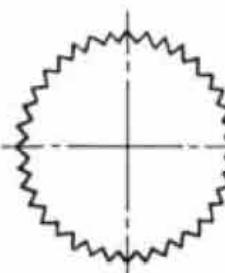
## Square:

Frequently used for hand driven adjustments with removable handles, such as those found on machine tools, etc.



## Serrations:

Often used for push fit components such as plastic fans or pulleys, or levers such as motorcycle gear shifters.





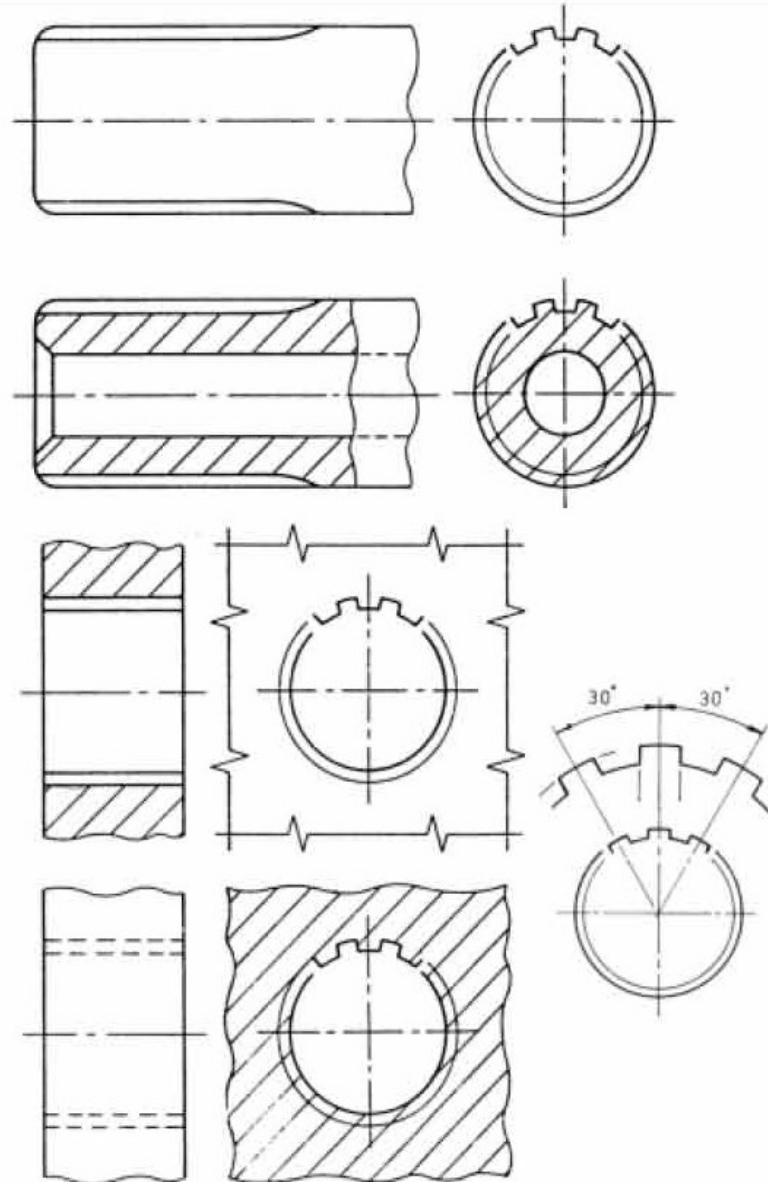
# Terminology and representation of standard components

## Splines:

Usually used for transmitting rotational torque and allowing an axial 'sliding' movement.

Examples can be found on automotive drive shafts.

The figures opposite show splined shafts and housings in sectioned and non-sectioned views.





# BS 8888 for features and components

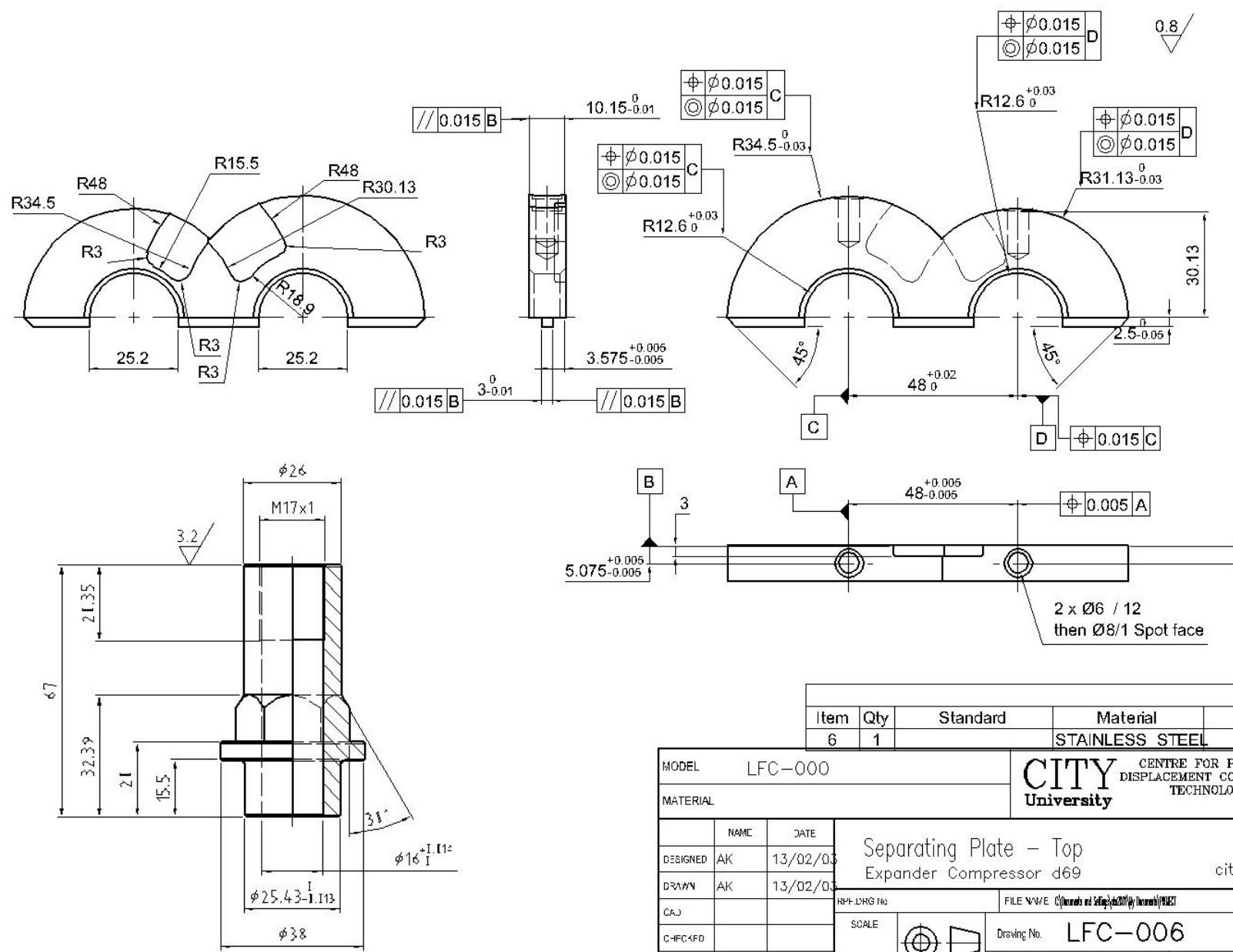
- Representation of features
  - BS EN ISO 6411 Technical drawings – Simplified representation of centre holes
  - BS EN ISO 6413 Technical drawings – Representation of splines and serrations
  - BS EN ISO 15785 Technical drawings – Symbolic presentation and indication of adhesive, fold and pressed joints
  - BS EN 22553 Welded, brazed and soldered joints – Symbolic representation on drawings
  - NOTE The BS ISO 128 series of standards covers the general subject of feature representation.
- Representation of components
  - BS EN ISO 2162-1 Technical product documentation – Springs – Part 1: Simplified representation
  - BS EN ISO 2162-2 Technical product documentation – Springs – Part 2: Data for cylindrical helical compression springs
  - BS EN ISO 2162-3 Technical product documentation – Springs –
- BS EN ISO 2203 Technical drawings – Conventional representation of gears
- BS EN ISO 5845-1 Technical drawings – Simplified representation of the assembly of parts with fasteners – Part 1: General principles
- BS EN ISO 6410-1 Technical drawings – Screw threads and threaded parts – Part 1: General conventions
- BS EN ISO 6410-2 Technical drawings – Screw threads and threaded parts – Part 2: Screw thread inserts
- BS EN ISO 6410-3 Technical drawings – Screw threads and threaded parts – Part 3: Simplified representation
- BS EN ISO 8826-1 Technical drawings – Roller bearings – Part 1: General simplified representation
- BS EN ISO 8826-2 Technical drawings – Roller bearings – Part 2: Detailed simplified representation
- BS EN ISO 9222-1 Technical drawings – Seals for dynamic application – Part 1: General simplified representation
- BS EN ISO 9222-2 Technical drawings – Seals for dynamic application – Part 2: Detailed simplified representation



# Tolerances

- Definition:
  - » A tolerance is the total permissible variation of a size, or the difference between the maximum and minimum limits of size.
- Why is tolerancing necessary?
  - » It is impossible to manufacture a part to an exact size or geometry
  - » Since variation from the drawing is inevitable the acceptable degree of variation must be specified
  - » Large variation may affect the functionality of the part
  - » Small variation will effect the cost of the part
    - requires precise manufacturing
    - requires inspection and the rejection of parts

	8	7	6	5	4	3	2	1
REF ID								



ALL DIMENSIONS ARE IN mm. UNLESS OTHERWISE SPECIFIED

DO NOT SCALE THIS DRAWING IF IN DOUBT ASK DES GNC



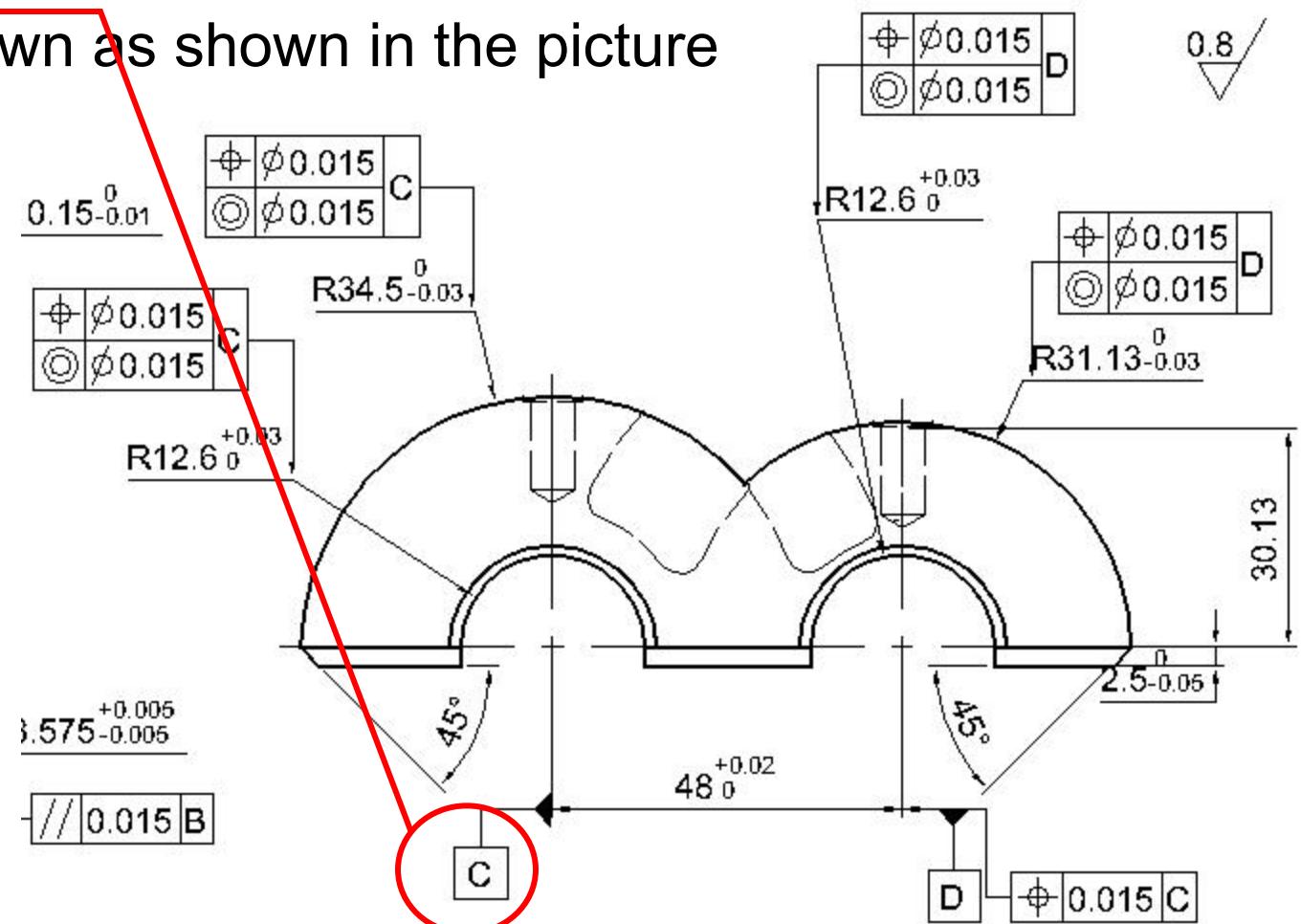
# Tolerance Declaration

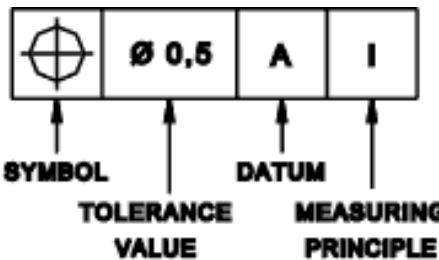
Tolerance can be expressed in different ways:

1. Direct tolerancing method (size)
  - » Limits specifying the allowed variation in each dimension (length, width, height, diameter, etc.) are given on the drawing
2. General tolerance note
  - » Notes like “ALL DIMENSIONS HELD TO  $\pm 0.05$ ”
3. Geometrical tolerancing
  - » Allows for specification of tolerance for the geometry of a part separate from its size
  - » GDT (Geometric Dimensioning and Tolerancing) uses special symbols to control different geometric features of a part

# Datums

- Plane surface or axis
- Designated in order that some other feature(s) may relate to it
- **Datums** are drawn as shown in the picture

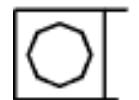




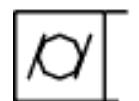
STRAIGHTNESS



FLATNESS



CIRCULARITY



CYLINDRICITY



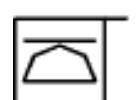
PROFILE OF LINE



ORIENTATION OF PROFILE



PROFILE OF SURFACE



ORIENTATION OF ANY PROFILE SURFACE



POSITION



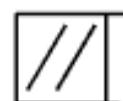
ORIENTATION OF POSITION



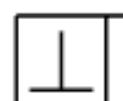
COAXILITY



SYMMETRY



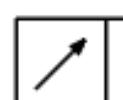
PARALLELISM



PERPENDICULARITY



ANGULARITY



RUN-OUT



TOTAL RUN-OUT

# Geometrical Tolerances

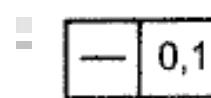
– **Geometric tolerance** of a feature (point, line, axis, surface) specifies the tolerance zone in which the feature is required to contain.

THEORETICALLY  
EXACT DIMENSION

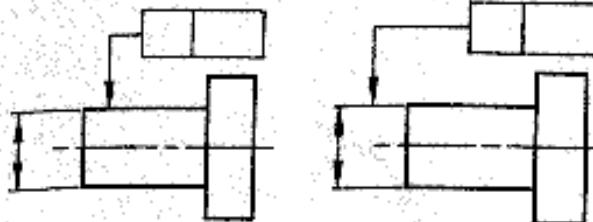
MAXIMUM  
MATERIAL  
PRINCIPLE

PROJECTED  
TOLERANCE  
ZONE

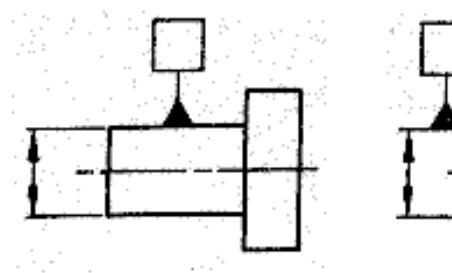
## Supplementary symbols



REFERENCE TO FACE SURFACE EDGE OR LINE

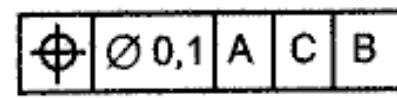
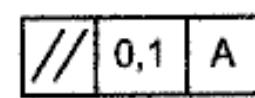


LOCATION OF ARROWHEAD

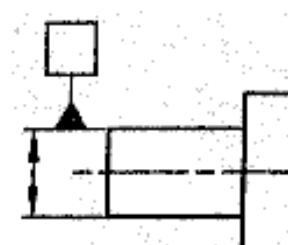


LOCATION OF DATUM TRIANGLE

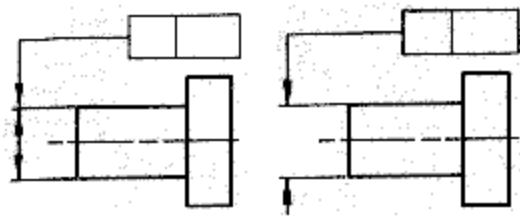
# Notation



Tolerance frame variations

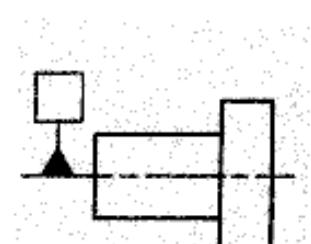
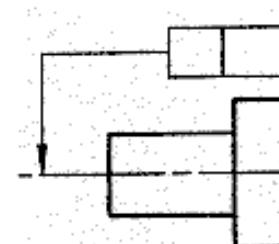


REFERENCE TO AXES OR PLANE OF DIMENSIONED FEATURE ONLY



LOCATION OF ARROWHEAD

REFERENCE COMMON AXIS OR MEDIAN PLANE OF ALL FEATURES

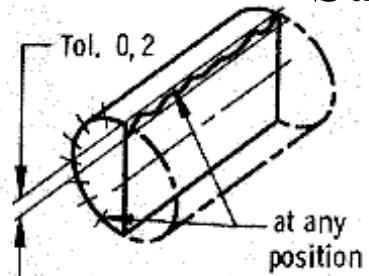
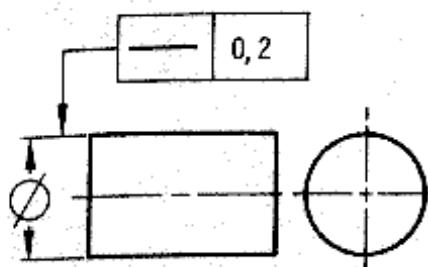
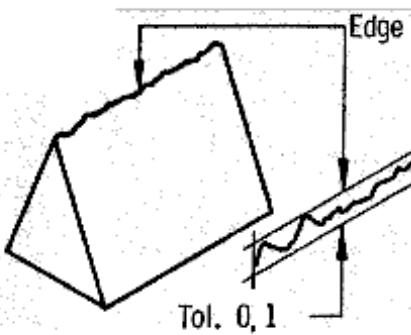
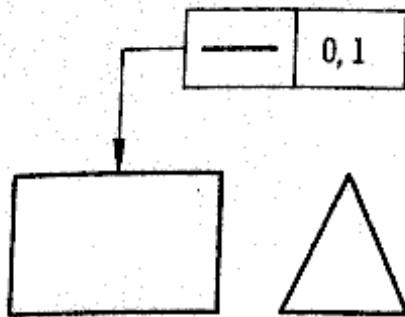


LOCATION OF ARROWHEAD

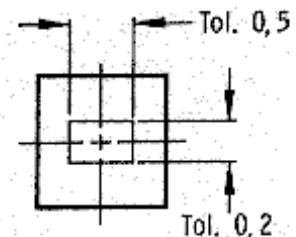
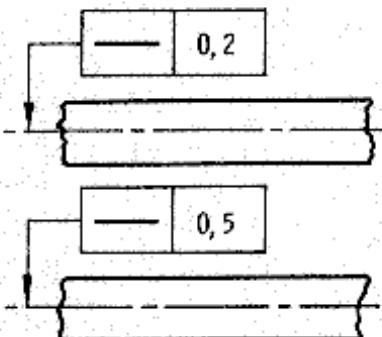
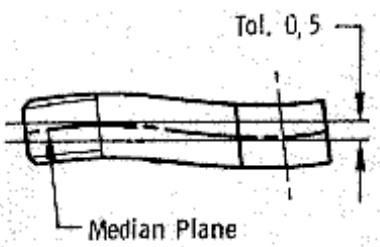
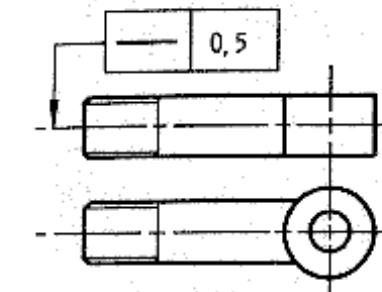
LOCATION OF DATUM TRIANGLE

LOCATION OF DATUM TRIANGLE

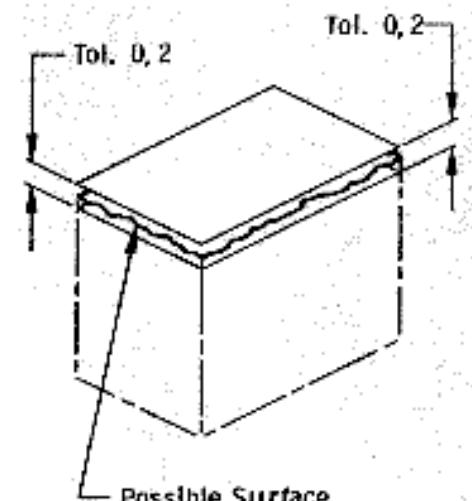
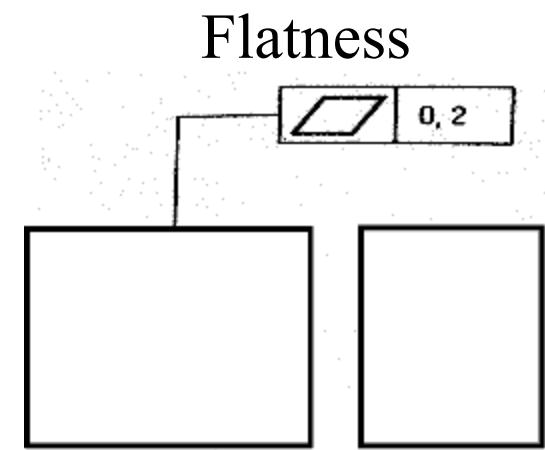
# Tolerance examples



## Straightness

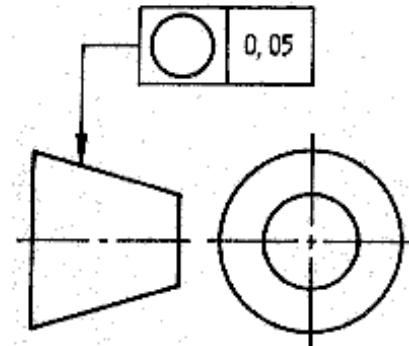
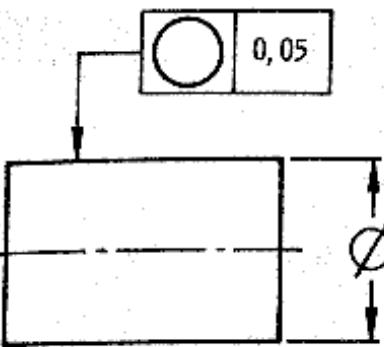
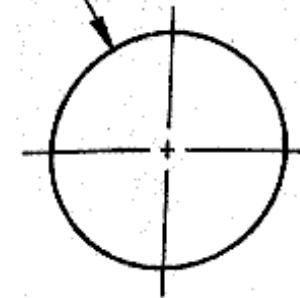


Tol. 0.2

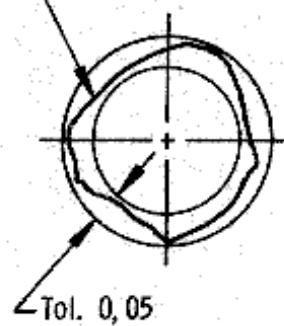


Possible Surface

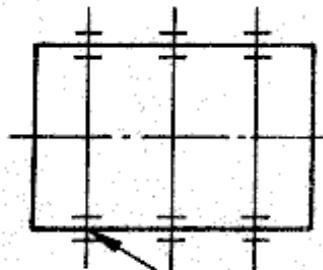
# Tolerance examples



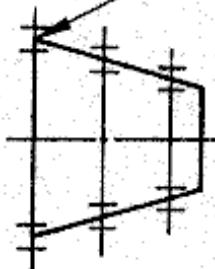
Possible Form



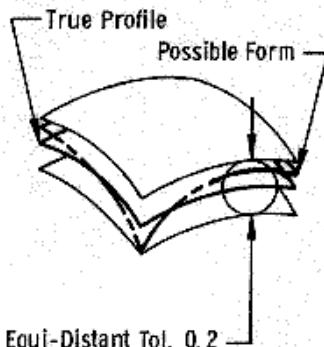
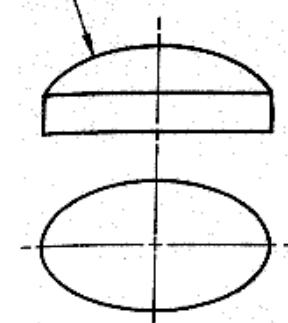
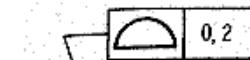
Roundness



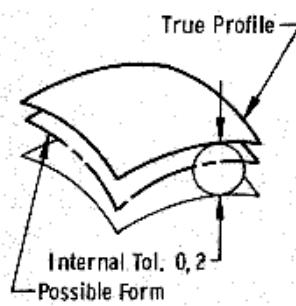
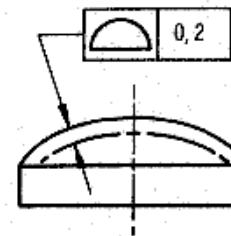
Surface at any  
cross section  
square to axis



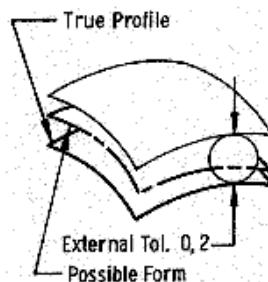
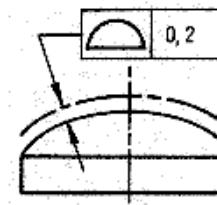
Form



Equi-Distant Tol. 0,2

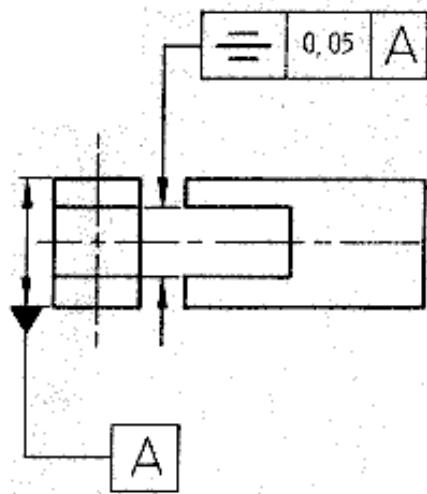


Internal Tol. 0,2  
Possible Form

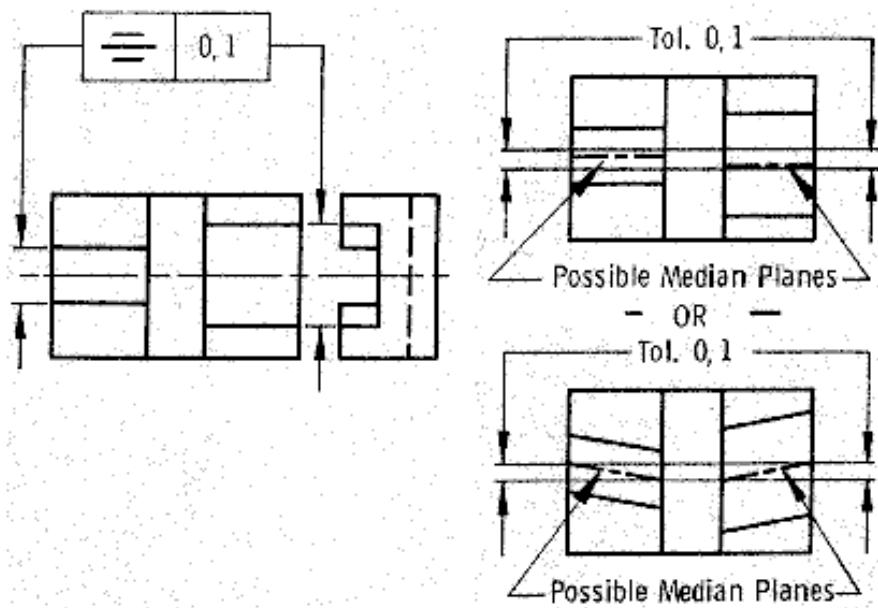


External Tol. 0,2  
Possible Form

# Tolerance examples



Symmetry



TWO PARALLEL PLANES  
EQUI-SPACED ABOUT DATUM

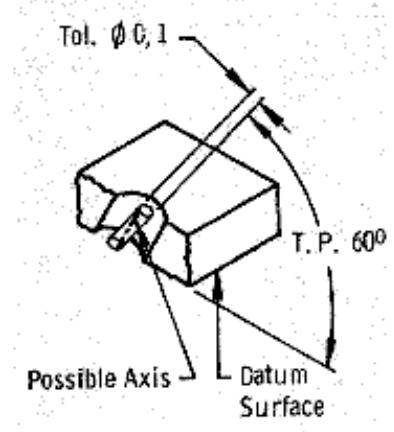
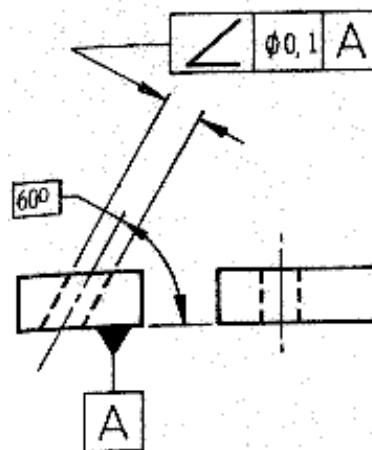
Tol. 0,05 Datum 'A'  
(Median Plane)

Possible Median Plane

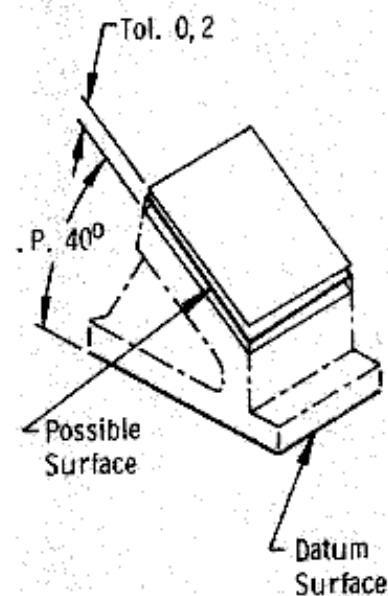
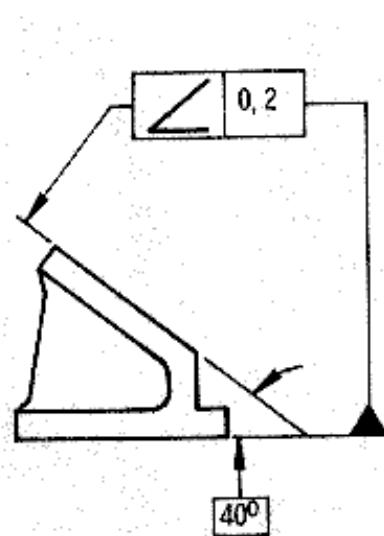
OR

Tol. 0,05 Datum 'A'  
(Median Plane)

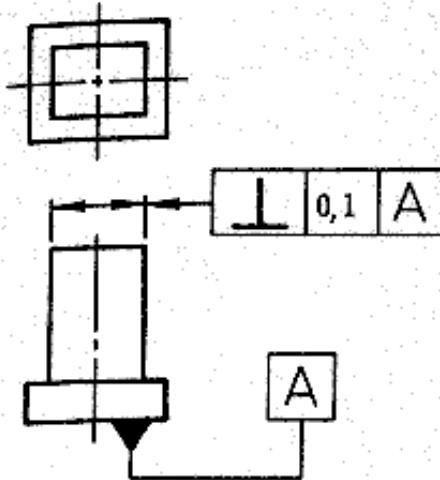
Possible Median Plane



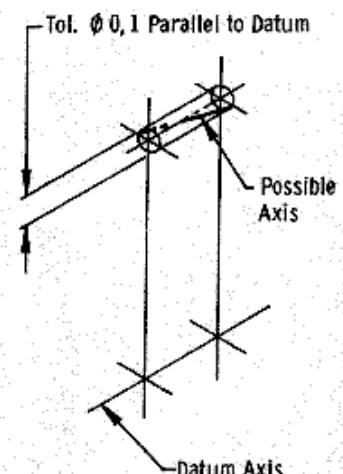
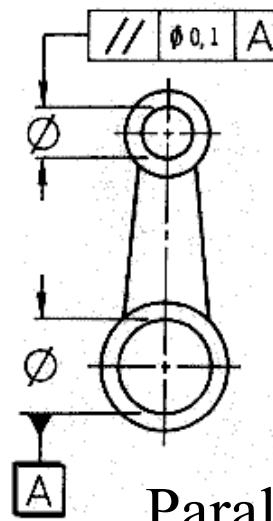
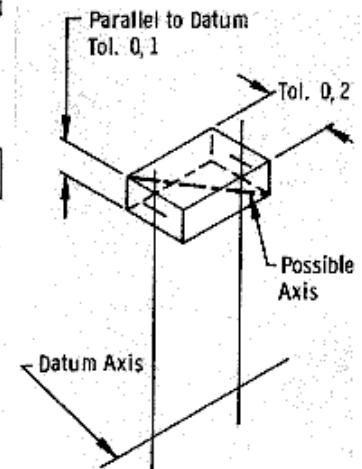
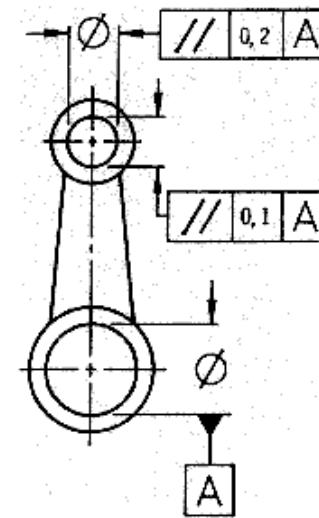
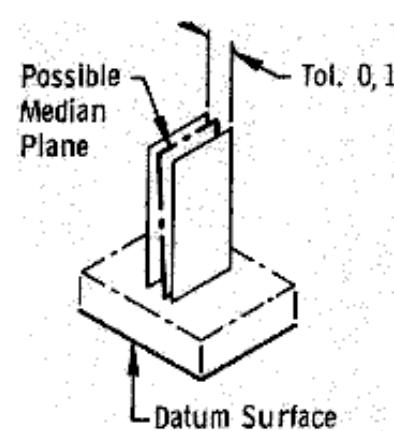
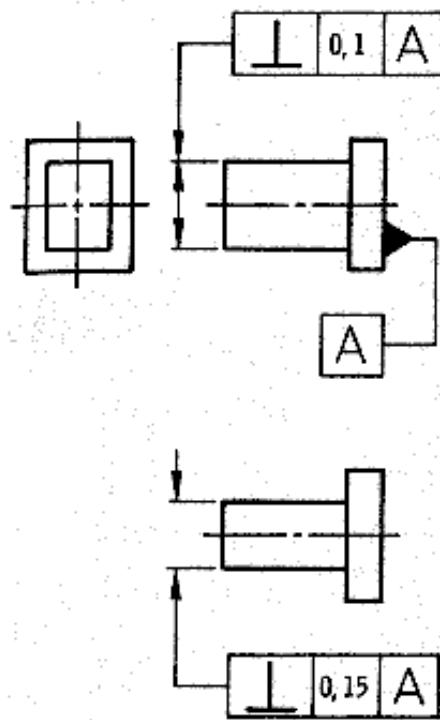
Angularity



# Tolerance examples



Squareness

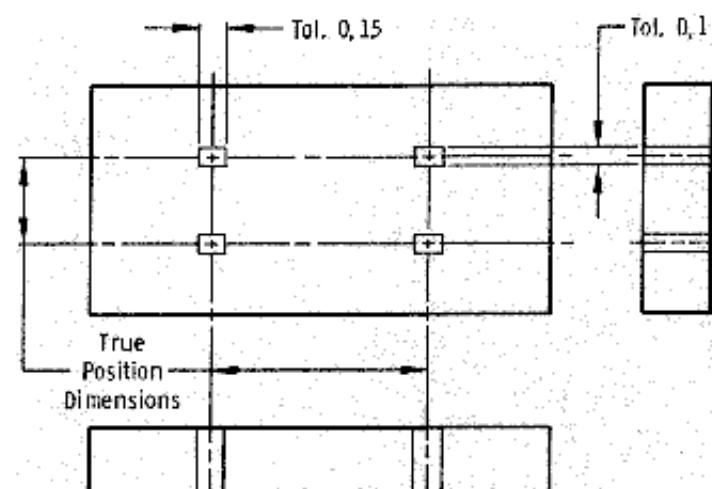
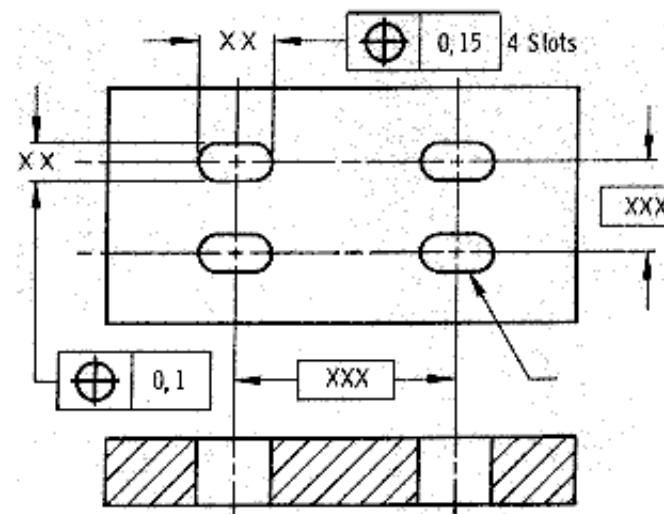
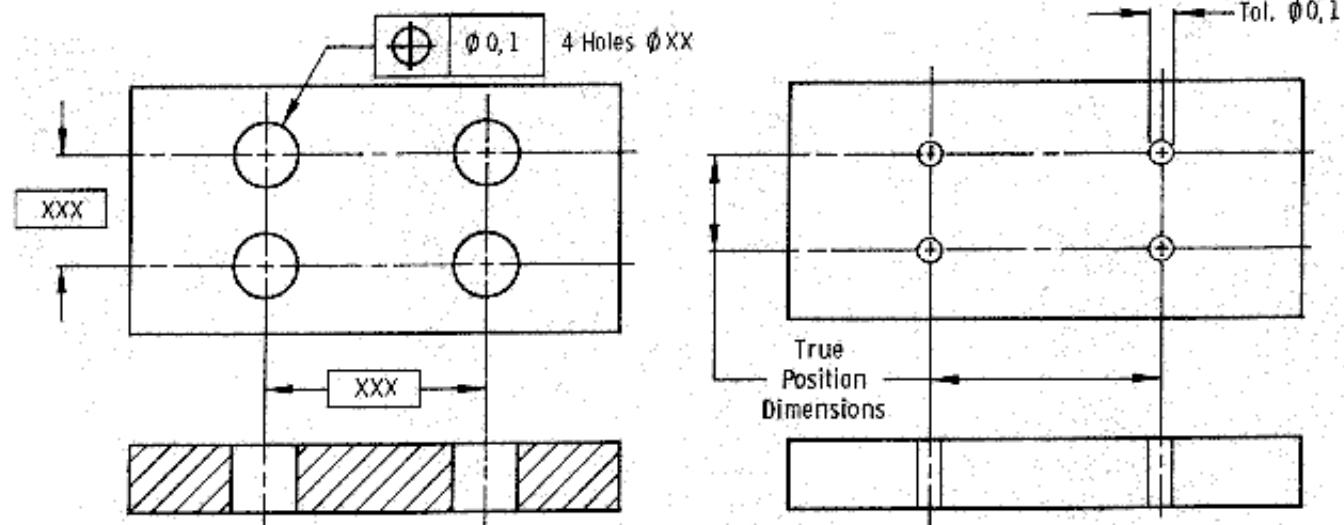


Parallelism



# Tolerance examples

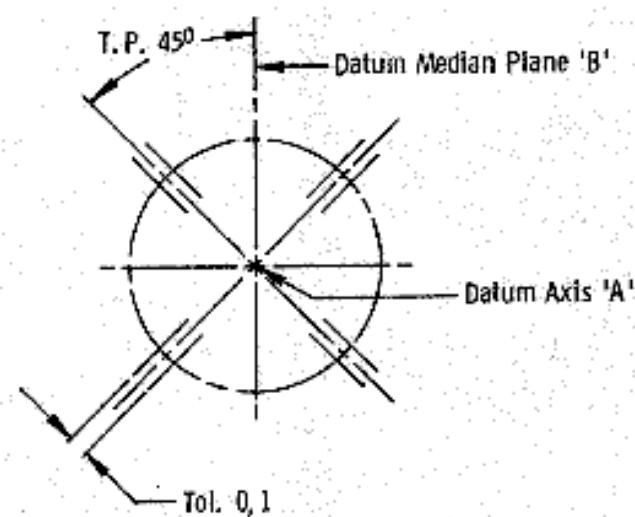
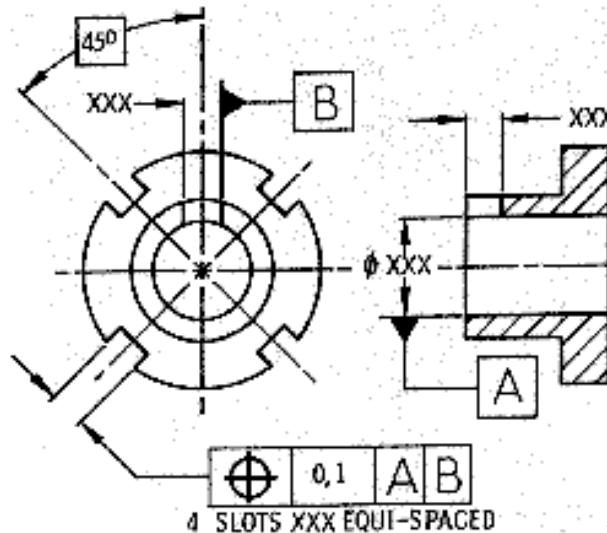
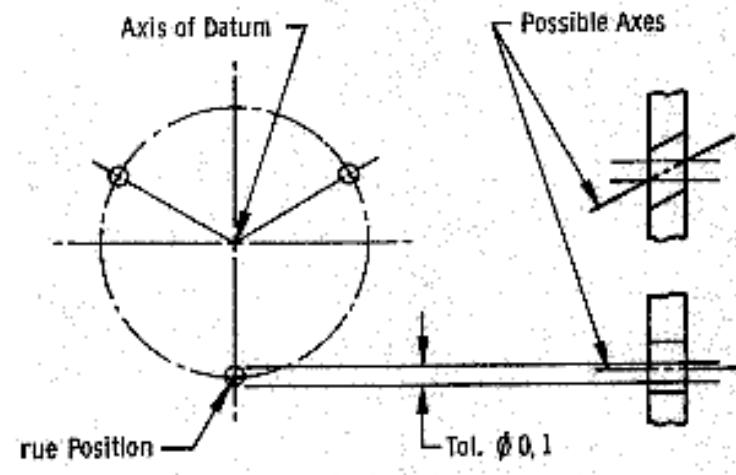
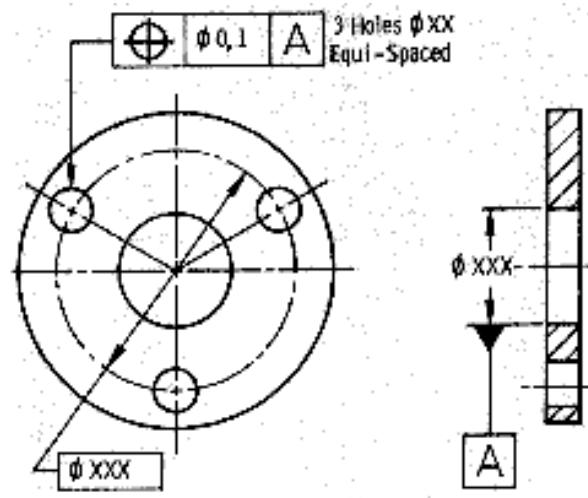
Position



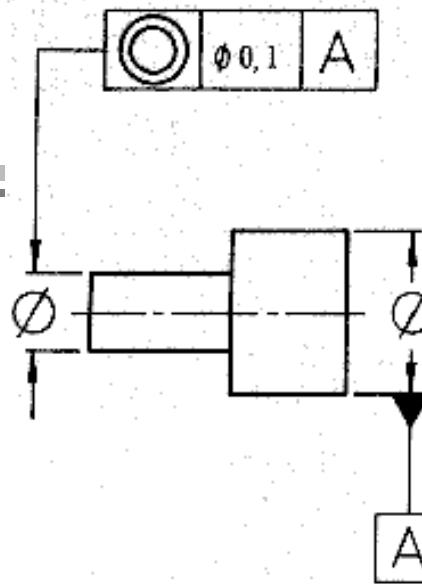


# Tolerance examples

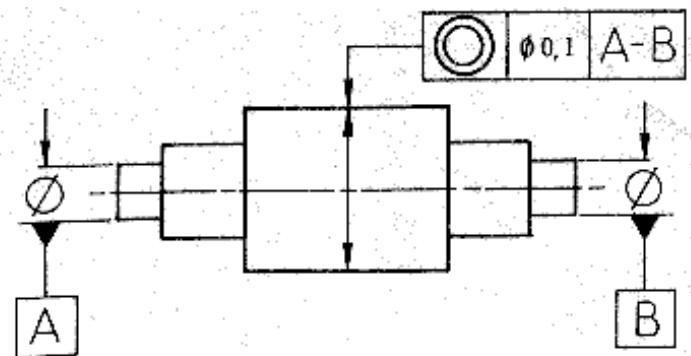
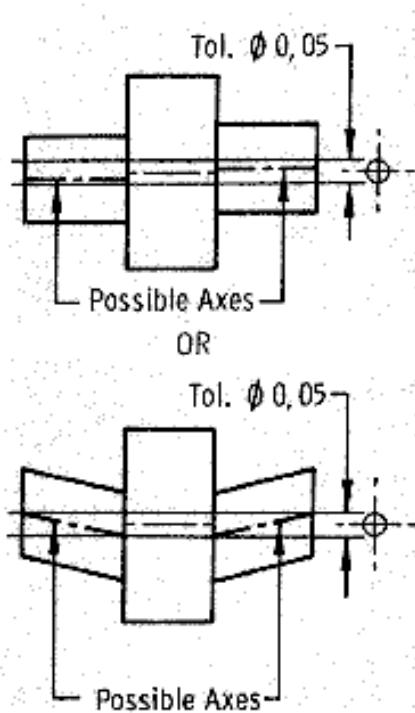
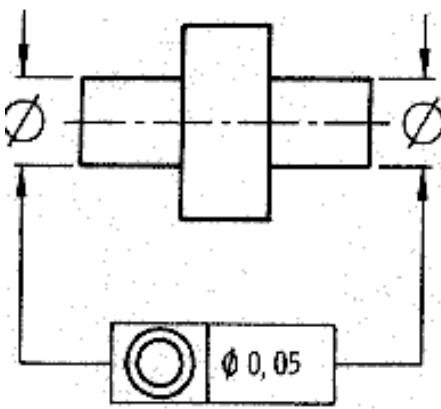
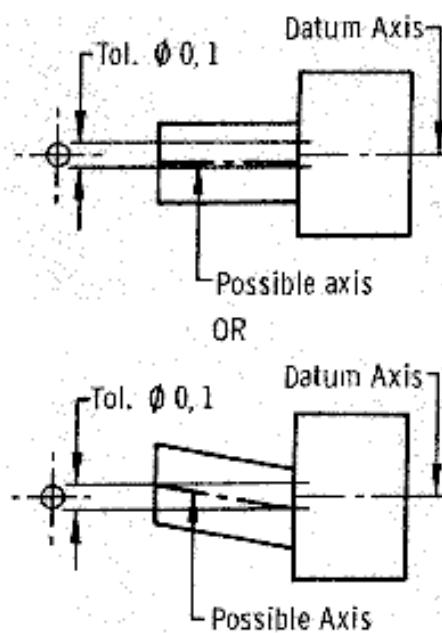
Position



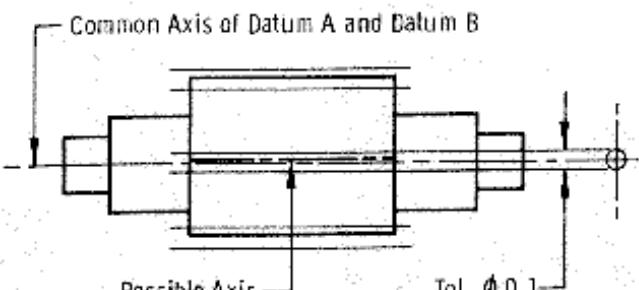
# Tolerance examples



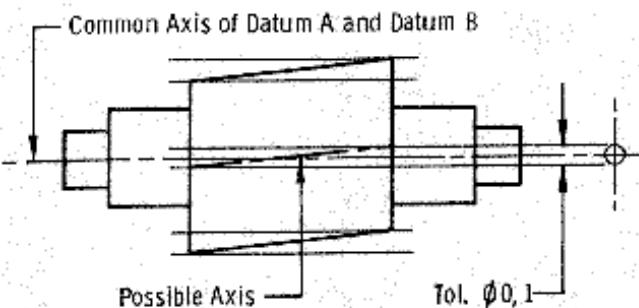
Concentricity



INTERPRETATION  
CYLINDER ON DATUM AXIS



Common Axis of Datum A and Datum B  
OR  
Possible Axis

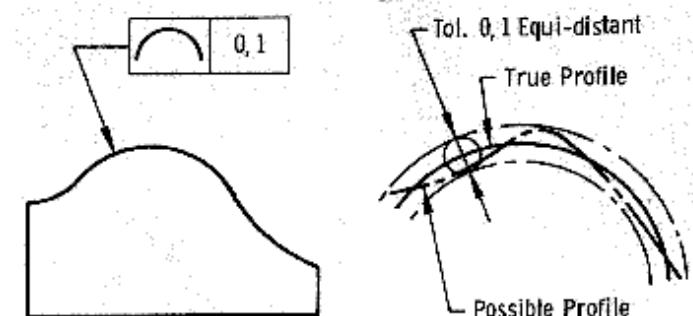
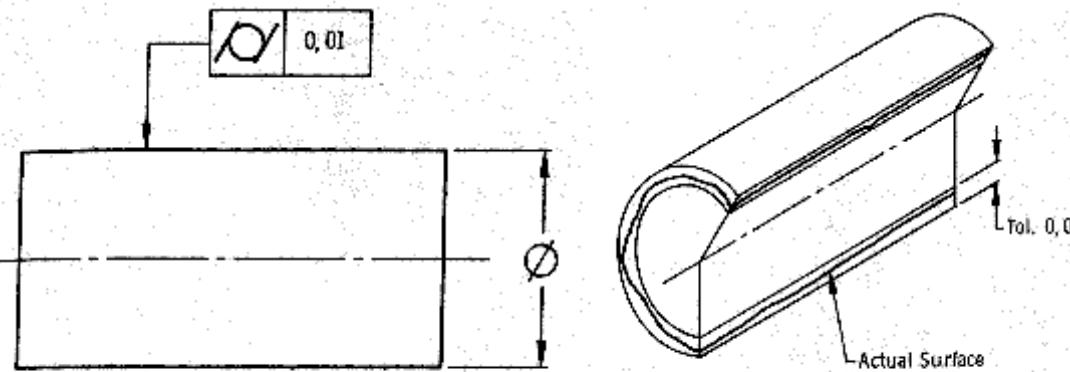


Common Axis of Datum A and Datum B  
OR  
Possible Axis

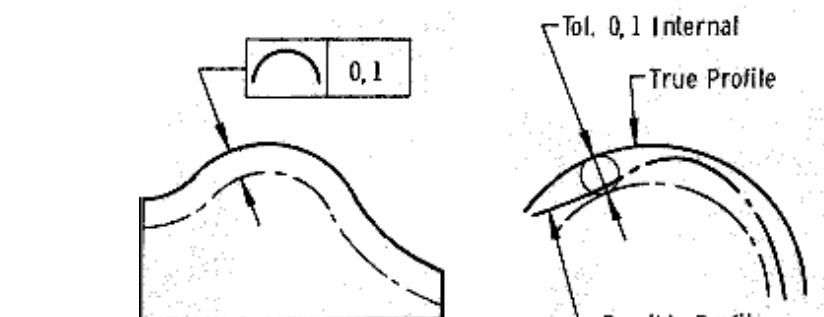
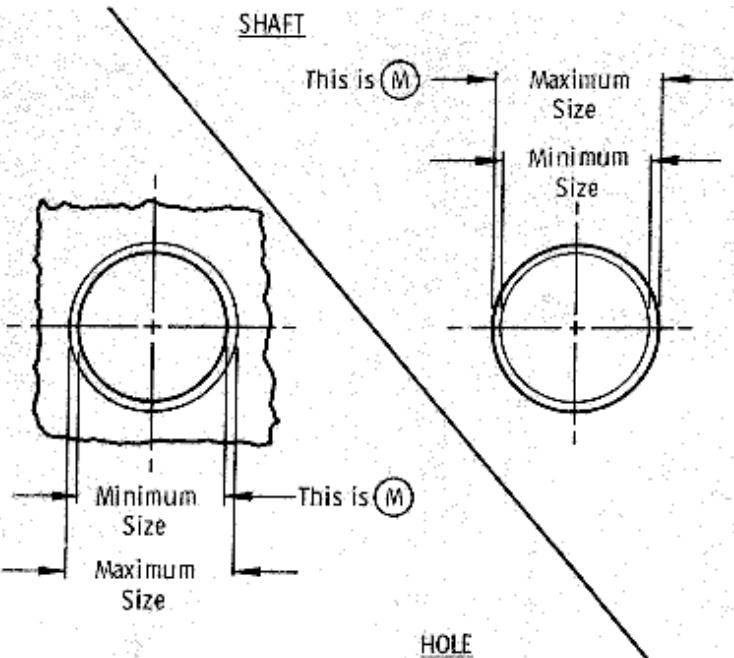


## Cilindricity

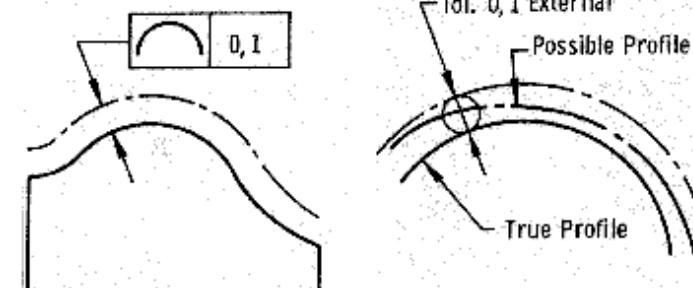
# Tolerance examples



## Maximum material condition

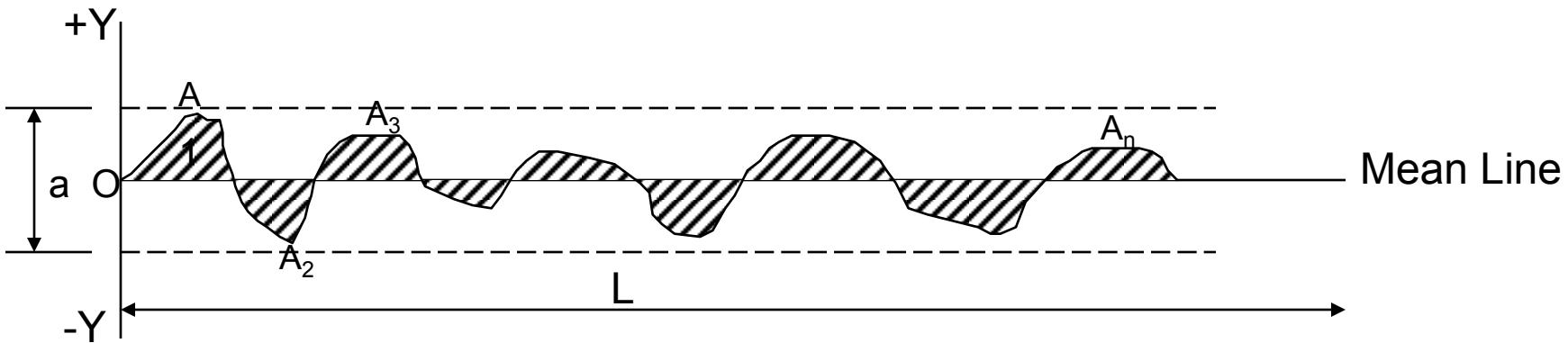


## Profile tolerance



# Surface Roughness

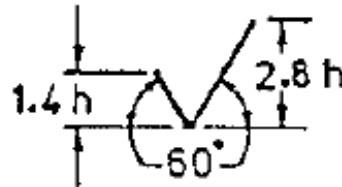
- Average deviation about the mean line measured



- Surface Roughness Measured by value

$$R_a = \frac{\sum_{o=1}^n A_o}{L}$$

# Surface texture quality



Surface texture

basic surface  
texture symbol

mandatory  
machining

natural surface: no  
machining permitted

line representing the surface

(a)

(b)

(c)

SURFACE FINISH IN  $R_a$  micro m

REQUIREMENT FOR MACHINING

MACHINING ALLOWANCE

SURFACE PRODUCTION METHOD

GROUND

SAMPLING LENGTH

0,4  
0,2

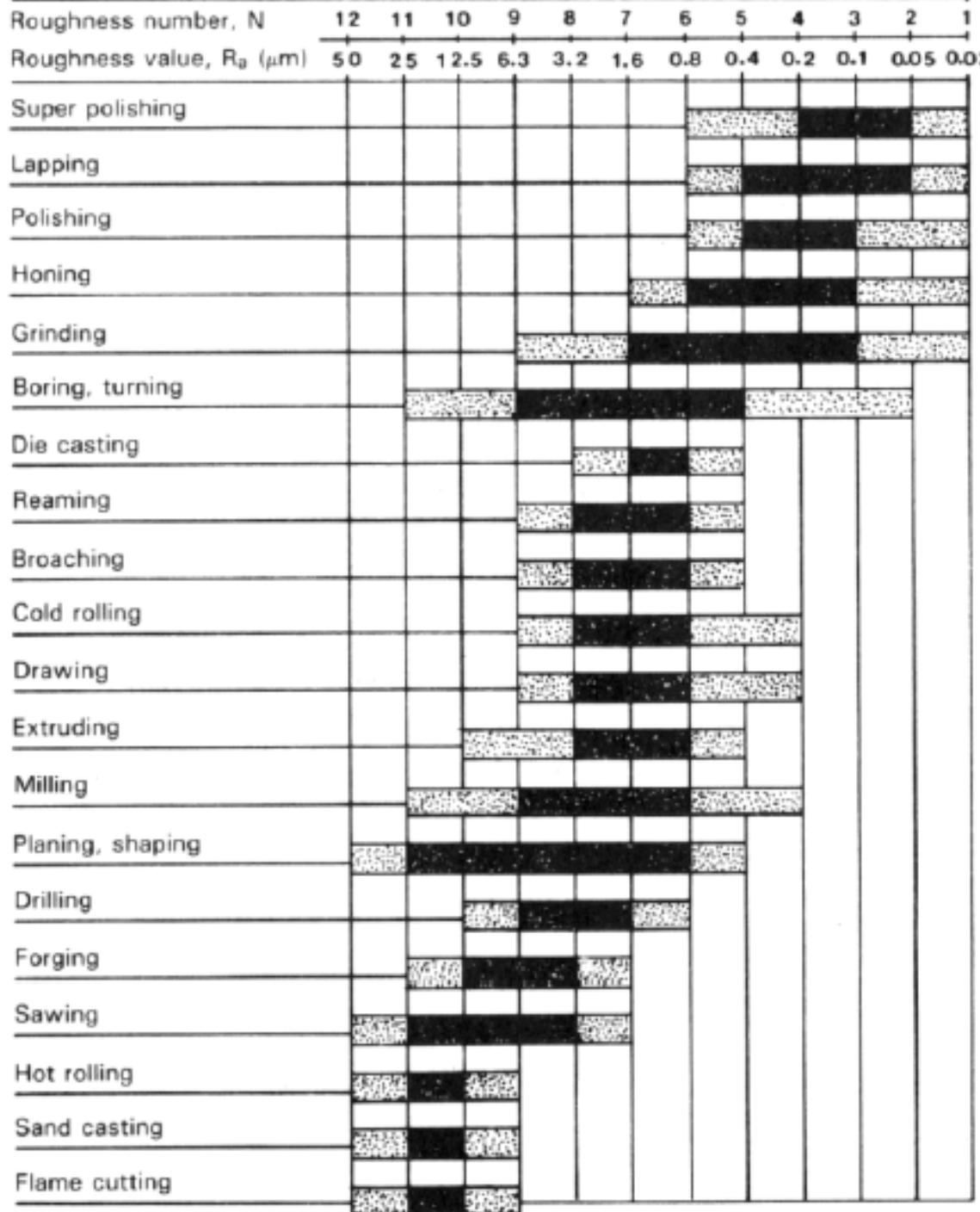
M

DIRECTION OF LAY

( $\mu\text{m}$ )	0.025	0.05	0.1	0.2	0.4	0.8	1.6	3.2	6.3	12.5	25	50
( $\mu\text{inch}$ )	1	2	4	8	16	32	63	125	250	500	1000	2000
N-Grade	N1	N2	N3	N4	N5	N6	N7	N8	N9	N10	N11	N12
Finish	Ground Finishes				Smooth Turned			Medium Turned			Rough Machined	



# Manufacture methods and roughness values



# Conclusions

Today we reviewed:

- Representation of features and parts
- Importance of tolerance
- Geometric tolerances
- Surface finish and machining
- To be continued ... (next week)